



Digital Asset Management Overview

Regal Assets Fund Operations

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Introduction To Our Investment Fund And Quick Overview Of Platform

The REGAL ASSETS Fund is a global investment fund, and a global investment fund requires a global base currency, this currency is Bitcoin, often known as digital gold. Bitcoin has been the best performing asset since its creation in 2009 by a man named Satoshi Nakamoto. This person/group does not control Bitcoin as Bitcoin is controlled and owned by the person who has it. It is known as a DLT “Distributed Ledger Technology” (Ledger is a Book of all transactions that have been made with Bitcoins. And this book also known as Ledger is controlled and ran on computers all over the world which means no one person/company is in control of it).

REGAL ASSET allows investors to deposit Bitcoin into a pool of other Bitcoins from investors all over the world, from which our company invests in and trades on the cryptocurrency market which is similar to the forex market. Our main trading pair is BTC:USD, all trading happens at our trading desk with the goal of returning profit for all participating members.

As the demand for Bitcoin increases due to a growing number of investors entering the cryptocurrency industry, so too does the value of the individual digital asset.

The cryptocurrency industry is still in its

nascent stages, therefore it currently offers great opportunities to invest before mainstream adoption occurs, increasing the likelihood of high returns at a later date. As an analogy, this is akin to buying stocks of a company prior to its rise to success, thereby earning investors handsome returns as the company's shares rise in value versus whatever price point they were purchased at.

One of the main ways to increase the value of your Bitcoin holdings is through trading, which is something that requires time, patience, and a lot of experience. However, given the new and volatile nature of the cryptocurrency industry, many Bitcoin investors lack the necessary resources to conduct proper research on the burgeoning digital asset. Our fund was developed to solve this very problem; simply invest your Bitcoin holdings into our fund and we will professionally invest and trade your capital among various assets. The fund is constantly managed and new coins are continuously being researched so as to provide investors with the best possible return on their capital. REGAL ASSETS is one that favors blockchain projects, and there is still plenty of interest in the complete disruption of the old financial system.

For months REGAL ASSETS has been outperforming assets and since the start of the year we have had over 261.72% on BTC and 563.6% on USD, both are compounded as the accounts get updated every 24 hours, giving us an average of 47.96% a month on BTC and 69.28% on USD.

The REGAL ASSETS Platform is built on its smart contract which you can find with this address on the ETH blockchain: 0xb0963da9baef08711583252f5000Df44D4F56925 which you can voluntarily search. The platform is referred to as a “Portal”. The REGAL ASSETS Portal is a one of a kind banking style system built on the ETH blockchain. The portal tracks Bitcoin transactions made into the fund wallet. The smart contract then multiplies those transactions based on your deposit time and amount into the fund. This is the reason why each

deposit you make into the REGAL ASSETS Fund is recognized as a separate investment. And due to the fact that it's built on a smart contract, none of the data can be lost. For example, a user deposits 1 BTC into the fund address by confirming the investment with his password which is stored locally on his computer/phone after he enters his seed keys when logging in.

Once the user has confirmed his investment the smart contract then reads the transaction. From there onwards, the total investment value is dictated by all the transactions that have been multiplied and added together. Further information will be mentioned in the respected areas in this whitepaper.

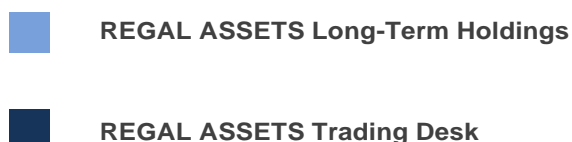
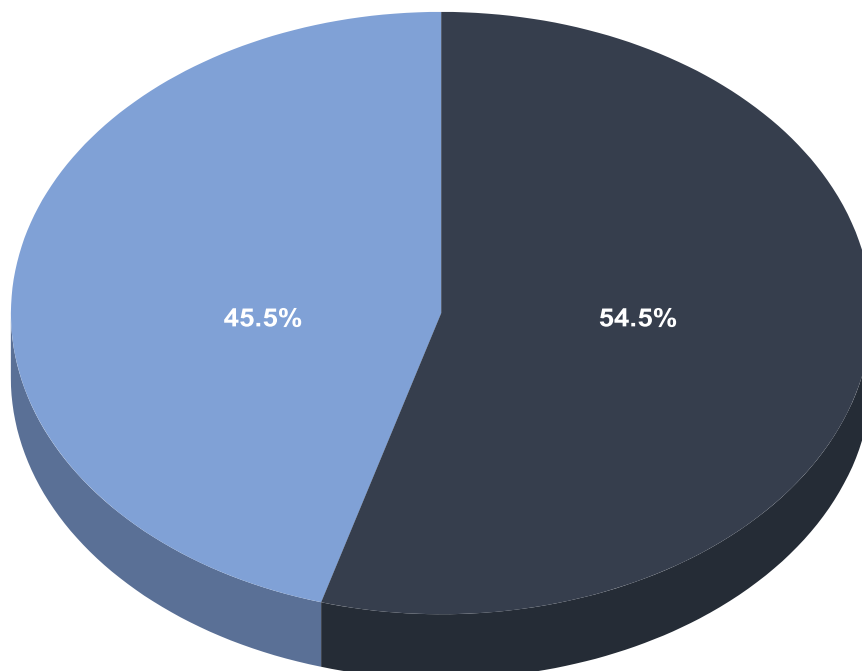
REGAL ASSEST: The best performing digital asset fund period.

How REGAL ASSETS Manage Funds

REGAL ASSETS manage investor funds through a number of positions, in both long and short strategies. We have allocated 54.5% of our portfolio to our short-term strategy via our trading desk, where REGAL ASSETS will make regular trades in a number of BTC to fiat and BTC to crypto pairings. These pairings have been chosen for their

projected returns, from those digital assets which show both historically high performance and strong potential future gains. Likewise, our analysts have chosen pairs with a low-risk profile to maximize returns while safeguarding funds.

REGAL ASSETS Portfolio Split

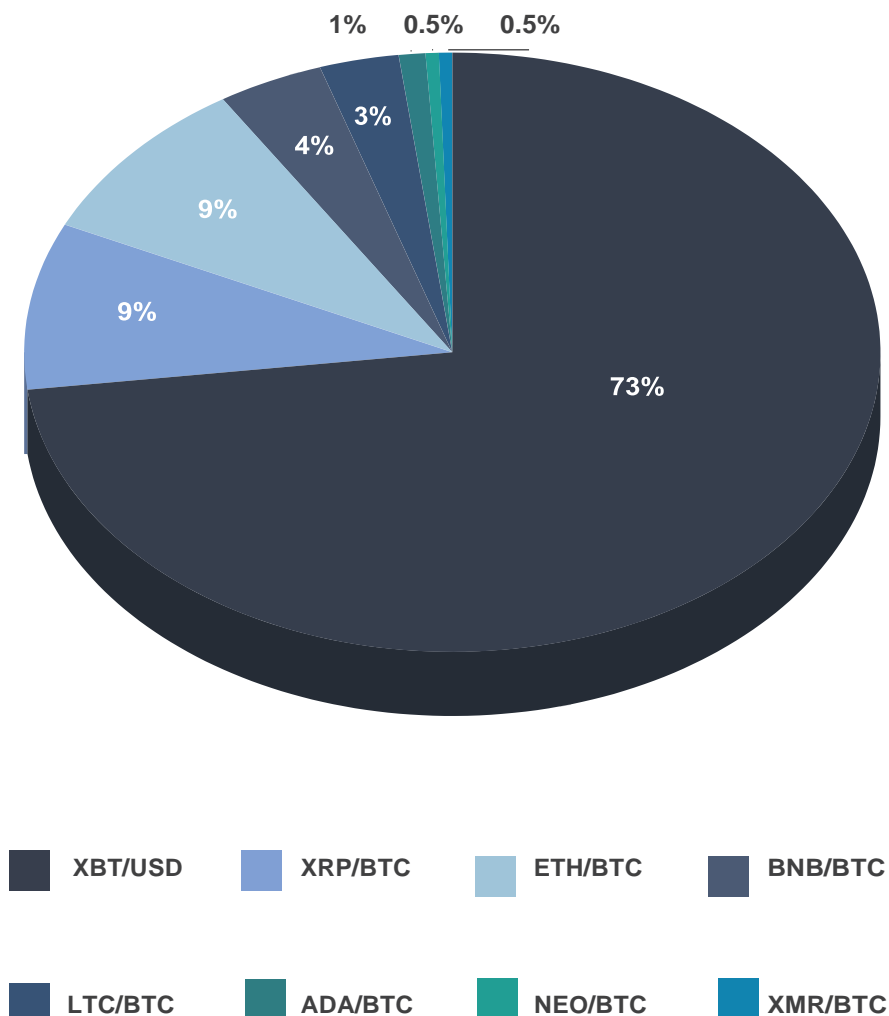


How REGAL ASSETS Manages Funds

These pairings include Bitcoin (BTC)/USD, Ripple (XRP)/BTC, Ethereum (ETH)/BTC, Binance Coin (BNB)/BTC, Litecoin (LTC)/BTC, Cardano(ADA)/BTC, (NEO)/BTC, and Monero (XMR)/BTC. While the BTC/USD is an obvious choice for strong gains, our diversification into other high market cap coins is a strategic move to increase yields, albeit with lower

exposure to these assets. In total, BTC/USD shall comprise 73.9% of our trading desk funds, XRP/BTC and ETH/BTC shall represent 9% each, and other small-cap coins shall comprise the remainder. Trading desk funds shall also be traded using margin to maximize gains even from comparatively smaller positions.

REGAL ASSETS Trading Desk

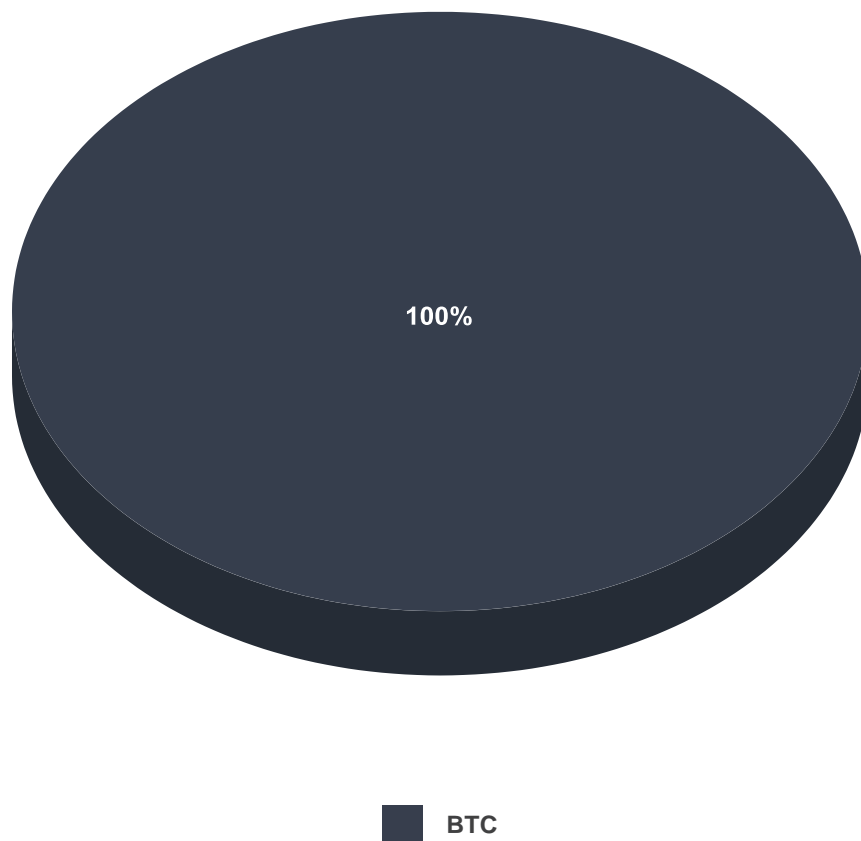


How REGAL ASSETS Manages Funds

The other 45.5% is holding BTC reserves, a safe haven in cold wallets protected and secure. This provides cold storage custodian service for those that simply don't understand how to do it or don't have the ability to invest in such

infrastructure. BTC, also known as Bitcoin has been the best performing asset since its creation in 2009, so hence its only right to have a large portion in reserves for liquidity and safeguarding in cold storage custodian wallets.

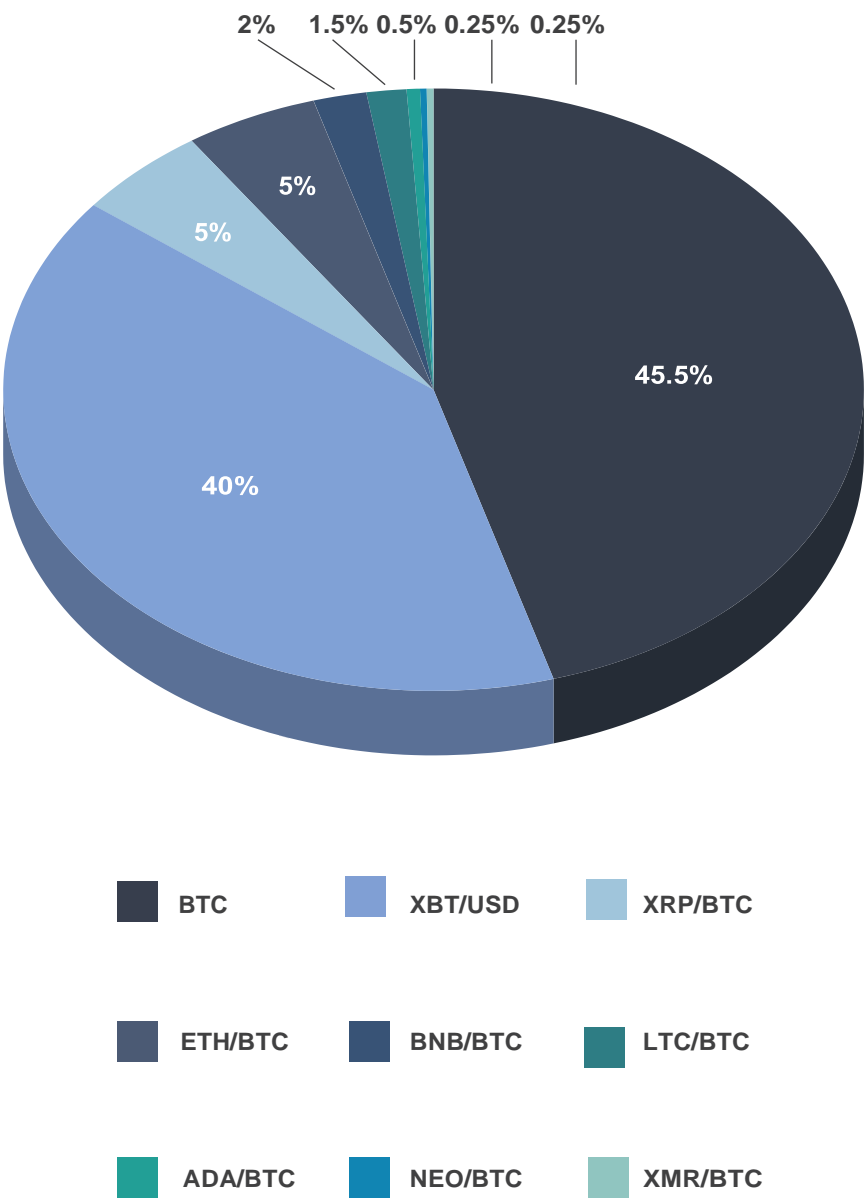
REGAL ASSETS Long-Term Holdings





How REGAL ASSETS Manages Funds

REGAL ASSETS Complete Fund Allocation



How To Get Started

To become an investor in the REGAL ASSETS Fund, you must first visit [REGAL ASSET](#). Once there you navigate to the signup button also known as “Start Investing”. You will then be directed to the REGAL ASSETSPORTAL which was briefed upon earlier in this whitepaper. On our site, you will be able to send funds from your current

accounts to your own personal wallet by using your personal QR code or Wallet Address.

Further instructions on this step will be mentioned below in the “REGAL ASSETS Wallet Explanation” section and thereafter in the “REGAL ASSETS Fund Funding Procedure”

REGAL ASSETS Wallet Explanation

The REGAL ASSETS wallet is an essential component of our fund which separates it from traditional funds. Because it is built on the Bitcoin network, our wallet—like the fund—is completely decentralized. This means that no government or entity can affect or take control of your wallet. Moreover, it is secured with 12 random seed keys that are used to link your device to the account and requires a password

consisting of 8 characters. This is to ensure maximum security. Additionally, the wallet address doesn’t change and is used to track all investment gains, referrals, deposits, and withdrawals. Since REGAL ASSETS believes in maximum transparency, we deemed it essential to provide investors with all of the necessary tools to track their finances within the fund.

REGAL ASSETS Fund Funding Procedure

After you create your wallet, you will need to transfer Bitcoin from either your exchange of choice or another existing wallet. Upon sending your Bitcoin to the REGAL ASSETS wallet, your balance at the top right corner should reflect the amount of Bitcoin you transferred to the wallet. Now that these funds are visible, navigate to the left side of the page and click on the 'REGAL ASSETS Fund' tab. At the top of this page, click on the 'Investment Confirmation' button.

From here, you will need to confirm your investment into the fund by re-entering your password, you will be shown a green checkmark along with a transaction ID to track your funds across the blockchain.

Within 24 hours, you will see your investment on the REGAL ASSETS Fund page. This processing is due to our system's investment cycle restarting every 24 hours, updating all profits and losses made during that day.

Investment Rules And Regulations

We believe in transparency and have thus set no minimum investment period, which means you may exit the fund at any given time, for any reason. We allow this flexibility because REGAL ASSETS believe in operating closely with investors, giving them full access to their funds without

any restrictions.

This transparency-first approach is why all of our investors are provided with their own REGAL ASSETS wallets on the Bitcoin blockchain.

Investment Transaction Terminations

If you choose to exit the fund, we will deposit your account balance (initial capital plus any profits) into your REGAL ASSETS wallet. It will take around 24 hours for the fund to liquidate your positions and send you your BTC. By removing your BTC from the REGAL ASSETS fund, you will no longer see any investment growth on your holdings. To initiate a withdrawal, you must visit the

REGAL ASSETS Fund page and click the 'Withdraw' button. Once completed, enter your password and the withdrawal will be requested. Once the withdrawal is approved, your funds will be sent to your REGAL ASSETS wallet, from which you will be able to transfer your digital asset to any destination outside of the wallet as you would with any other BTC wallet.

Fund Fees

A fund that charges flat fees does not believe in their fund and thus REGAL ASSETS does not charge any flat fees, apart from a 20% profit fee.

In other words, we only make money if you profit from your investment; we are financially incentivized to deliver returns on your capital.

Profit And Loss Calculations

REGAL ASSETS calculate all profits in Bitcoin, meaning that after your Bitcoin is invested, our goal will be to increase that amount of Bitcoin. For example, if you deposit 1 BTC, our mandate would be to

increase that amount to 1.1.....+ 1.2.....+ BTC via trading and investing.

As with any investing activity, losses are also possible in the fund. When losses occur, the value of the losses will be distributed among investors proportional to their respective degrees of investment in the fund. Such losses will then be updated in the account in the same manner as the profits.

Profit Distribution Process

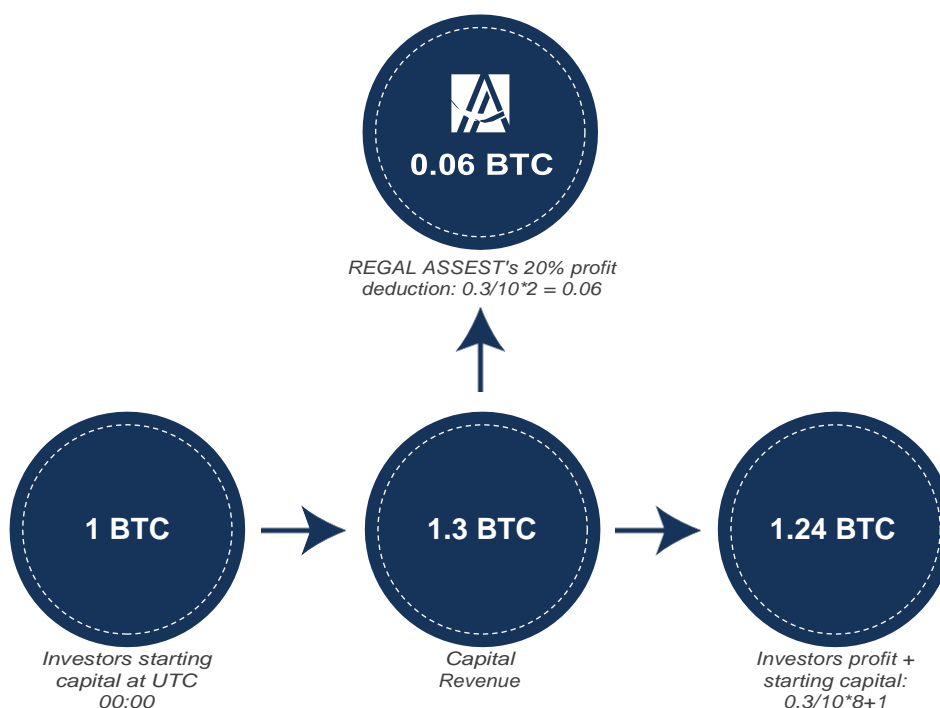
All profits will be split at a ratio of 2:8 in that REGAL ASSETS takes 20% and the investor (you) takes 80%.

Your account balance gets recalculated and updated every 24 hours. After the 24 hours, if your account has made a profit, it will be split via the profit ratio of 2:8 (20%

to us and 80% to you). Your capital will continuously be compounding in the fund; your profits will continue to add up in your account until you choose to withdraw a portion or all of your earnings. You are also able to withdraw your entire account balance at any time.

Let's consider an example to illustrate how REGAL ASSEST's profit distribution model works. Suppose an investor deposits 1 BTC on January 1st, and the total profit generated from that 1 BTC investment equals 1.3 BTC as at 00:00 UTC on January 2nd. In this case, REGAL ASSETS would deduct its 20% of the profit (0.06 BTC), and the investor would be left with an updated balance of 1.24 BTC ($0.3/10*8+1 = 1.24$).

REGAL ASSETS Private Capital Holdings



The investor's starting capital at 00:00 UTC on January 2nd is now 1.24 BTC. And



the compounding pattern continues. This is how the accounting portal system works automatically via the smart contract.

Investment Disclaimer

We are here to invest and trade digital assets on your behalf because when you profit, we profit with you. You must be aware of the risks and accept these risks in order to invest in our fund.

Furthermore, we operate on the most secure cryptocurrency exchanges in the world. Only 30-60% of the pooled investment amount is actively traded on exchanges, and the remaining 40-70% of pooled funds are stored in our base currency, Bitcoin, and held in cold storage, thereby mitigating risks of hacks as cold storage cannot be tampered with.

Information contained on the REGAL ASSETS website (REGAL ASSEST.eu) and portal, as well as the products, services, tools, and materials contained or described herein (the “Whitepaper”), is only appropriate for viewing by those who are interested in investing their BTC assets.

By accessing this Whitepaper and the REGAL ASSETS Portal, you confirm that:

You are doing so at your own initiative and that any subsequent investment by you in a product or service related to REGAL ASSETS may not be covered by the laws

And regulations governing the sales of securities and provision of financial services in your jurisdiction; you are permitted under the laws applicable to you and any organization which you represent to access this website.

In the event that you are unable to provide the confirmation above, you are forbidden from accessing the website and REGAL ASSETS disclaims all liability arising to you as a result of your prohibited access of the website and fund itself.

Moreover, REGAL ASSETS is not responsible for lost or stolen funds if you give your own password away or do not lock up your device and/or account. Your wallet seed keys and passwords are entirely yours to keep safe and you must do so to ensure your account’s security.

Finally, REGAL ASSETS is an investment fund that sees daily changes in both directions. This means that your BTC may grow on some days and decline on others. This is critical to understand before entering the fund as losses do happen even though REGAL ASSETS has been profitable in the long haul and continues to strive in that path.